

Income Source	Monthly Amount
Earned (Lineal) Job, Fees	
Passive (Business Systems)	
Portfolio (Dividends, earned int.)	
Residual (RE RENT)	
<b>TOTAL</b>	

**Total Income** \_\_\_\_\_

**Total Expenses** \_\_\_\_\_

**Income- Expenses:**  
**Cashflow?** \_\_\_\_\_

**Expenses / Income = \_\_\_\_\_ %**

Expenses	Monthly Amount
Housing (Rent or Mortgage)	
Community Expenses	
Utilities (Energy, Water, Sewage, Gas)	
Cellphone	
Internet	
Transportation (Car, Public Transport, Gasoline, Insurance, Taxes, etc)	
Health	
Clothing	
Insurance (Home, Life, Other)	
Food (Groceries, Dining Out, Vitamins)	
Snacks	
Sons & Daughters (Fixed)	
Sons& Daughters (Variable)	
Taxes	
Bank Expenses	
Entertainment (Theatre, Movies, Sporting events, Concerts)	
Housing (Cleaning, Gardening, Maintenance, other)	
Sports	
Vacation	
Pets	
Provision for unforeseen expenses	
Other	
<b>TOTAL</b>	